GROUP OF COMPANY VITAGRO - NATIONAL MARKET OPERATOR

5

the largest gardens of Ukraine

5

of the largest pig breeding companies in Ukraine

10

of the largest dairy herd companies in Ukraine

15

latifundists of Ukraine





4 solar power plants 16 MWp







Construction: Roads, bridges, commercial and industrial



Bioethanol plant



3 brick factories





9 asphalt plants



Cattle – 5,000 heads Pigs – 110,000 heads



Elevator business 400,000 tonns



Oil extraction plant







First in Ukraine biomethane plant

VITAGRO

Annual production capacity: up to 30 000 MWh

Co-product: organic fertilizers (more than 70 000 tons

annually)

Commissioned: December 2023

ISCC certificate: February 2024

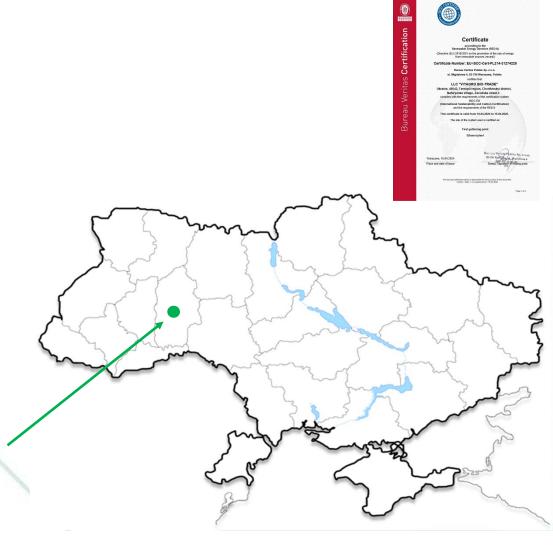
Injecting into gas storage: October 1, 2024

Start of exporting to the EU: February 7, 2025

Location

Khmelnytskyi region

Western Ukraine





2022 2023

















\	Туре	Annual volume	Certification	Source	Details
Ź	Pig manure	40 000 tons	certified	Vitagro Liquid, which is supplied to biogas v	
1	Cattle manure	16 000 tons	certified	Vitagro	There is a potential to increase volume from neighboring farms.
	Chicken manure	up to 15 000 tons	certified	Vitagro and external	Part from own farms (5000 tons) and the rest - 10 000 tons purchase from outside.
	Pig manure, separated	1 800 to 10 000 tons	certified	Vitagro	It is planned to separate liquid manure at the other pig farms and to use solid fraction of manure.
	Food waste	5 000 to 10 000 tons	plan to certify	External	Waste from apple processing plants, seasonal raw material
	Corn silage	up to 3000 tons	not certified	Vitagro	For production of heat power for the plant's needs

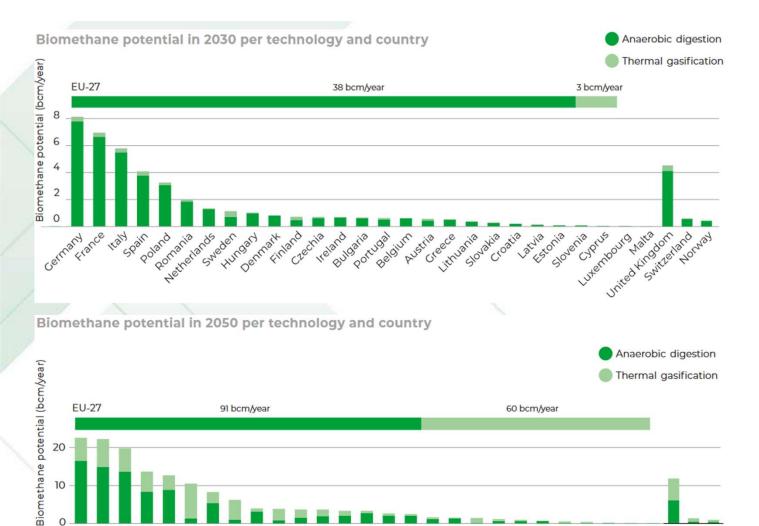
Biomethane projects pipeline in Ukraine

as of start of 2025



/	#	Company	Location	Unit capacity, mcm/a	Product / connection to gas network
	1	VITAGRO	Khmelnytskyi	3.0	Gas distribution network
	2	Gals Agro	Chernihiv	3.0	Gas distribution network
	3	МНР	Dnipro	11.0	Gas distribution network
	4	Theofipol Energy Company	Khmelnytskyi	56,0	Gas transmission network
	5	Gals Agro	Kyiv	3.0	Gas distribution network
	6	"YUM LIKVID GAS" LLC	Vinnytsia	11.0	bioLNG
	7	"YUM LIKVID GAS" LLC	Vinnytsia	11.0	bioLNG
	8	MHP	Vinnytsia	24.0	bioLNG
		Total	111.0		

Source: https://greendealukraina.org/assets/images/reports/the-potential-of-ukraine-eu-biomethane-cooperation.pdf





Source: https://www.europeanbiogas.eu/biomethane-production-potentials-in-the-eu/

Bulgaria nde

Croatia

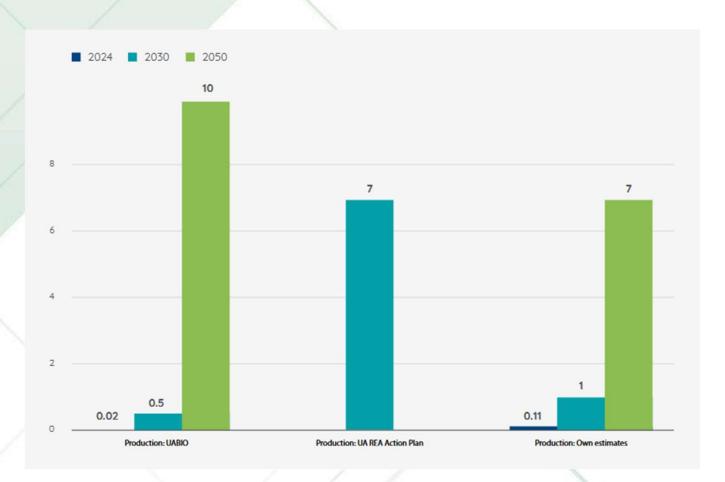
Czechia

Finland Jungary

Aughia

Biomethane export from Ukraine to the EU forecasts [bcm/year]





Potential share of Ukrainian biomethane in EU consumption:

1,7 - 2,4 % in 2030 4,4 - 6,6 % in 2050

Source: https://greendealukraina.org/assets/images/reports/the-potential-of-ukraine-eu-biomethane-cooperation.pdf



Crucial steps to scale up biomethane production and exports from Ukraine

Ukrainian side:

- Simplified grid connection procedures
- Quality requirements and procedures aligned with EU standards
- Realistic sectoral development strategy

The EU side:

- o Ukrainian imports integrated into the EU Union Database for Biofuels (UDB)
- o Standardised quality and monitoring requirements for biomethane



Our development strategy

- Pilot project Nº1, Khmelnytskyi region 3 million m³/year 90 000 tons of organic fertilizers Pig manure, cattle manure, silage, straw
- Project Nº2, Rivne region
 3 million m³/year
 52 000 tons of organic fertilizers
 Cattle manure, pig manure, straw
- Project Nº3, Khmelnytskyi region 3 million m³/year 90 000 tons of organic fertilizers Pig manure, cattle manure, silage, straw

